

The Levy Light



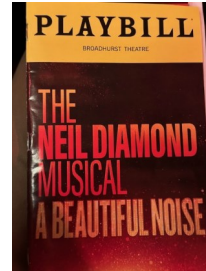
Celebrating Mom's Birthday by Victor Levy

My mother, Fran Levy, celebrated her birthday on November 25th and in celebration of this event, my wife, Suzanne, and I made plans to bring my parents to New York to have lunch and see The Neil Diamond Musical, A Beautiful Noise.



Victor, Suzanne, Leon & Fran

We arrived in NYC at noon, just in time for lunch. We went to The Lamb's Club, located on 44th Street, just steps from Times Square. We had a delicious meal—the ambience was cozy, the food and service were top notch, and the prices were not exorbitant. Also, it had a roaring fireplace.



After lunch, we walked one block down 44th Street to the Broadhurst Theater to see the show. I must say that the music of Neil Diamond has always had a special place in my heart and in the hearts of my parents. As a family growing up in the 1970's and 1980's, Neil Diamond's music was everywhere – on the radio, on albums, and in our home. I also remember all of us going to see Neil Diamond in concert at the Spectrum seemingly annually whenever he was promoting his most recent album. So, to be clear, we are long-time fans of his music. The story of his life was not as clearly known to us.



Leon Levy



Fran Levy

The musical was created to blend his life story with his music. It was cleverly told through the lens of an older Neil Diamond looking back on his life while speaking with his therapist about his regrets and battling his feelings of loneliness that have plagued him throughout his entire life, even after he achieved fame and success. The weaving together of the chronology of his life with his music was very moving. The songs were endearing, and some were quite sad. However, the entire cast and crew was terrific and the Neil Diamond lead, played by the 2015 American Idol winner, Nick Fradiani, was perfect casting for Diamond, matching his deep, gravelly voice.

Overall, we all had a great day, and more importantly, Mom really enjoyed her birthday.

Quote of the Quarter:

"Don't dream your life, but live your dream"
- Mark Twain

Special points of interest:

Our travels

Our accomplishments

Our lives

LEVY VISION STATEMENT

To let every client know that we have their needs and best interest at heart.

Levy Wealth Management Group
Leon L. Levy & Associates
1818 Market Street, Suite 3232
Philadelphia, PA 19103
215-875-8710

Inside this issue:

Mom's Birthday by Victor Levy	1
Meet Patty Burns	2
Embracing the Cold by Wesley	2
My Wedding by Tim DeCarolis	3
Geddy Lee by Lisa Di Stefano	3
It's Good to be Crazy! WHY? By Leon L. Levy	4

Leon Fun Fact: Leon has been getting a haircut at the same hair stylist in Philadelphia for over 30 years. When asked what he likes about going every fourth week, he said, "I feel cleaned up and refreshed. Glad I still have my hair to cut."



Recommendation Freeze your Credit

To provide added protection against cyber theft, we recommend freezing your credit. To do this, contact the three major credit bureaus:

- Calling Equifax at (800) 349-9960 or going online
- Calling Experian at (888) 397-3742 or going online
- Calling TransUnion at (888) 909-8872 or going online



Meet Patty Burns



Patty Burns

Patty Burns is our newest Client Services Associate who provides back-office support to the advisors. Patty holds FINRA Series 6,7 and 63 licenses and has vast knowledge of the financial services industry cultured from more than 25 years of experience with several large financial firms. In her free time, Patty enjoys spending time with her newly wedded Husband, Bill, and her two sons, Michael and Tim, traveling to the beach and watching football. Her motto is "Work Hard, Play Hard, and Save More."



Embracing the Cold: Preparing for Ski Season by Wesley Wasserman



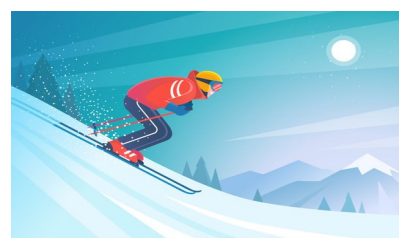
Wesley Wasserman

Preparing for ski season requires a certain level of physical fitness to have an injury-free experience on the slopes. Establishing a pre-season fitness routine improves overall performance and makes the transition into skiing easier. For example, stretching before skiing is always beneficial.

In addition, it is essential to have the correct clothing to have an enjoyable ski season. No one wants to be cold and wet. Having a waterproof outer layer will keep you dry and warm underneath. Layering is key, it allows you to adjust your clothing based on temperature and activity levels.

Beyond the physical aspects, mental readiness is equally important for a successful ski season. Set realistic goals for your skiing ability, whether conquering a challenging slope or learning a new technique. Visualize yourself confidently navigating the trails and develop a positive sense of excitement for the adventure.

Finally, the most exciting part of ski season preparation is figuring out where you want to ski. Will you be skiing locally with the family, or are you planning on heading to some exotic location in Europe or Japan? Planning a trip can be exciting and daunting all at the same time.



Overall, I am looking forward to a wonderful ski season.



My Wedding by Tim DeCarolis



Tim & Kate

My wife, Kate, and I were married on October 27th at Ballroom at the Ben in Center City. It was a beautiful day and the food, band, and venue were all amazing. We were so thankful for all our friends and family that were able to help us celebrate. The day flew by but we will cherish the memories forever. A few days after the wedding, we were off to Woodstock NY. We went to a few shops in town, enjoyed a few restaurants and taverns, and hiked an intermediate trail called Huckleberry Point. This was the view from the top. Woodstock is a very relaxing and beautiful place. Kate and I are looking forward to many more adventures in the years to come.



The top of Huckleberry Point, Woodstock, NY



Geddy Lee by Lisa Di Stefano



Lisa Di Stefano

One of my favorite musicians, Geddy Lee of Rush, is doing a book tour so I decided to see the shows in NYC and Philadelphia. Each show had a surprise guest interviewer. The first show was at the Beacon in NYC and the host was actor and avid Rush fanatic, Paul Rudd. They discussed the book and took audience questions. Geddy also read a few chapters from the book which spans the bands early career up until the death of drummer Neil Peart.

The Philly show, at The Met, had the same format, but the surprise host was writer and producer Brian Koppelman, another avid fan. We also had an extra surprise as Geddy requested WMMR DJ Pierre Robert be a part of the show. It was a fun show but had its sad moments when he discussed his parents experience being in Auschwitz and luckily surviving as well as fun moments hearing all about being on the road. The book if interested is called My Effin' Life.



Pierre Robert and Geddy Lee



Paul Rudd and Geddy Lee

Paul Rudd and Geddy Lee





It's Good to be Crazy! WHY? By Leon L. Levy



Leon L. Levy

In 1988, I bought a new Mercedes Benz 560SEC. This is a classic car today. I drove it every day until now and in fact, it has 345,000 miles on it. Many people have always criticized me for not buying a new and updated car but I still love my old one. As they say, true love lasts forever.

Like getting married, I have yet to be in a better or more comfortable automobile since my faithful purchase in 1988.

Now it's time to clean up all the faults of the many years since 1988 as my car needed a complete overhaul.



I explored many car restorers over the years, and no one wanted to tackle this kind of work anymore. Fortunately for me, Fort Washington Mercedes did take on the job. This is a result of my niece, who is the general manager there, who was able to pull some strings. As of now, I'm expecting delivery after much work and a refresh and some new paint. I'm sharing photos they sent to me. Next, I'll let you know how everything went.



Wishing all my friends a safe and joyous holiday season.



LEVY CORE VALUES

We the staff of Levy Organization believe:

- *Clients Matter Most*
- *Teamwork is Essential*
- *Ongoing Knowledge Drives Success*
- *In Proactive Actions*
- *In Responding Urgently*
- *Accuracy is Critical*

Upcoming Birthdays:

David –Jan 10th
Vicky—March 19th
Lisa—Feb 3rd

Michael—Feb 10th
Tim—Jan 25th



Upcoming Events:

The LWMG holiday party to take place on December 13th.

Milestones:

Wesley completed his Series 7 licensing exam.

Securities offered through LPL Financial, Member of FINRA/SIPC. Investment Advice offered through Levy Wealth Management Group, a registered investment advisor and separate entity from LPL Financial.