



Dear Friends,

Below please find the latest issue of *Retirement Times*. Our goal is to provide you with timely and relevant information each month that you can use in running your business.

If we can be of any help or service to you, or if you would like to discuss any parts of this newsletter with us, please feel free to reach out. Thank you as always for your confidence.

Best regards,

Victor



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Monthly News and Updates for Retirement Plan Sponsors and Fiduciaries

The Retirement Times is FINRA-reviewed and covers a variety of ERISA-related topics. We also provide a monthly FINRA-reviewed participant memo written in an easy-to-understand manner for your clients to send to their employees.

IN THIS MONTH'S ISSUE



The Top Three Reasons to Outsource Fiduciary Services

Outsourcing allows companies to focus more on their core businesses, rather than spending time on areas outside their expertise.

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Fed Rate Decision: Implications for Sponsors

Plan sponsors can provide participants with options and tools to assist them during a protracted inflationary climate.

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401(k) Fears: What's a Plan Sponsor to Do?

Here are some that can send shivers down participants' spines — and ways sponsors can help them cope.

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Participant Corner: Gobbling Up Good Financial Habits

Holidays are all about spreading cheer and giving, but sometimes people tend to go a bit overboard, which can later result in financial stress.

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2024 REGIONAL SUMMIT

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