

The Levy Light



Quote of the Quarter:
Strive not to be a
success, but rather to
be of value.
-Albert Einstein

Going to Cartagena by Victor Levy



Suzanne & Victor

If I had to make a list of all the places in the world that I would likely never find myself going to, I would most definitely have put the country of Columbia on the list. Growing up in the 1980s, with our country fighting a war on drugs, and reading about all of the cartels from Columbia, not to mention seeing Al Pacino in Scarface, it was easy to cross Columbia off my list of desirable places to visit.

However, my wife and I were recently invited to a destination wedding there, in the coastal city of Cartagena, and despite my fears and preconceptions, we decided to go.

This wedding was between the son of my wife's closest friend and a young woman he was marrying from our area. They met in South Florida, and what I have come to learn, is that Cartagena has become a real hotspot for destination weddings in the last few years.



Arriving in Cartagena.

The people there were very welcoming, the food was excellent, and the weather was warm (though it's a little on the humid side). The main attraction there is the old city, which was built several hundred years ago, and



A Town Square.

it is a town with cobblestone streets, colorful people wearing vibrant outfits that are native to the country, and I felt at most time generally safe. I must say like many countries of the region there were parts where we did not travel to visit, and that are likely quite unsafe, but overall we had a wonderful time.



Belfry of the Cathedral of Cartagena

Special points of interest:

Our travels

Our accomplishments

Our lives

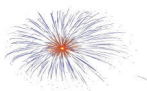
LEVY VISION STATEMENT

*To let every client know
that we have their
needs and best interest
at heart.*

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Hello by Leon L. Levy



Leon L. Levy

Hi, it's a pleasant time for me to write and say Hello. I'm still rehabbing from my recent hip surgery and every day I see more and more improvement. In fact, the smile on my face has finally returned.

Today, I wanted to come to my office and do some clean up after a month of absence. Looking at my diary, I saw a future appointment for my three-month teeth cleaning at the dentist's office. Trying to talk to the young lady to reschedule this cleaning is like trying to get an appointment in the White House. I really don't think about how busy they are, but my appointment is going to be much later than expected. They only make appointments every hour on the hour. So, when I told her my hours, she got furious and told me so in a very loud voice.

On this note, my only comment is, when professionals are providing a service, please try to train the staff on how to talk to customers.

-Leon



Philadelphia GAP Matches by Rex Schilgen



Rex Schilgen

Starting in 1897, the Golf Association of Philadelphia has created annual interclub matches. The name of these matches has changed titles over the years, but since 2015 when BMW signed on as a sponsor of these matches, they are known as the BMW Gap Team Matches. Over 100 local clubs participate in the competition each year, and this year Huntington Valley Country Club won the overall title.

For the past 5 years, I have been able to play for and represent the Union League Golf Club at Torresdale. Each spring, I look forward to playing in these competitive matches to kick off the start of the golf season. This year, over the 3 matches I finished with one win, one loss, and one tie. Our team finished in the middle of the pack in our division, which was an accomplishment of which we were proud. We continue to work toward moving up in the rankings each year, and I am looking forward to the challenge of the 2024 season!





New Orleans by Lisa DiStefano



Lisa (left) with friends

One of my favorite places for a quick getaway with girlfriends is New Orleans. We love the laid-back vibe of the Quarter with its amazing restaurants, bars, architecture and musicians. You can stroll the Quarter for hours and never get bored. We took this quick trip with no agenda, just some quality time to enjoy each others company.



St. Louis Cathedral In Jackson Square

Update by Jason Lawrence



Jason Lawrence

The Lawrence Family has had a very busy spring with both Bree(8) and Ash (6). Both girls are involved in numerous extracurricular activities such as softball, swim team, dance, gymnastics, tumbling and Girl Scouts. With summer approaching, the girls are very excited for camp!

Bree, Left
Ash, right
→



Vito's Injury by Desiree Fusco



Desiree Fusco

Recently, we noticed that our one year old dog, Vito, started limping. After making a trip to the vet, it was confirmed that he had torn his ACL and will need surgery to repair it.

Luckily, it should be a speedy recovery and Vito will be back to his playful self soon. I will keep you updated with his progress!



Vito

Seeing Sweeney Todd on Broadway by Josh Goldberg



Josh & Natasha

In my recent trip to New York City to celebrate my girlfriend Natasha's birthday, I was able to catch the Tony-nominated and Broadway hit musical, Sweeney Todd. I have seen many Broadway performances and this was one of the best. Sweeney Todd has a very engaging and thrilling storyline. The cast of this show, which has as its lead none other than Josh Groban who played Sweeney Todd, was incredible. The Demon Barber of Fleet Street is the what the show was originally called, and the acting and musical performances were outstanding. Sweeney Todd was a great experience that Natasha and I loved, and the music has stayed with us long after the final curtain call.



Sweeney Todd on Broadway

Leon Fun Fact: Leon has been eating chicken salad sandwiches lately on toasted sourdough bread. When asked why he has been requesting this, he said, "What's not to like? They are delicious, especially with a nice pickle"





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A Walk Down Memory Lane

Recently, a long time client of our firm was cleaning out a closet and came across an advertisement that appeared many years ago in one of the local papers. Please enjoy this walk down memory lane.



Meet Eric by Eric DeSouza



Eric DeSouza

This summer we have been joined by a sophomore from the University of Pittsburgh, Eric DeSouza. Eric is a Finance, Accounting, and Business Analytics major who is interested in pursuing a career in business. He has been learning a great deal about being a financial advisor and is looking forward to bringing his experience back with him to college in the fall. You may meet Eric at an upcoming review meeting.

LEVY CORE VALUES

We the staff of Levy Organization believe:

- *Clients Matter Most*
- *Teamwork is Essential*
- *Ongoing Knowledge Drives Success*
- *In Proactive Actions*
- *In Responding Urgently*
- *Accuracy is Critical*

Upcoming Birthdays:

Michele—July 1st

Jason—July 27th

Ryan—July 28th

Brad—September 9th

Upcoming Events:

Victor will be attending LPL's Focus Conference in August in San Diego

Milestones:

Vicky celebrated her 1 year anniversary with LWMG.



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